

XPE Group PLC

Passing of Extraordinary Resolution

RNS Number: 9430P

XPE GROUP PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 8.75 per cent. (previously 5.562 per cent.) First Mortgage Debenture Stock 2027

XPE GROUP PLC (THE "COMPANY") ANNOUNCES PASSING OF EXTRAORDINARY RESOLUTION AT STOCKHOLDER MEETING

12 December 2024

Extraordinary resolutions passed at Stockholder Meeting

Further to the Company's announcement on 15 November 2024, announcing that the Company had convened a meeting of Stockholders held by way of videoconference on 12 December 2024 at 10:00 a.m. (GMT) (the "**Meeting**") at which Stockholders would be asked to approve two Extraordinary Resolutions regarding a change to the Trustee, Registrar and Paying Agent and proposed amendments to the Trust Deed, amongst other matters, each such matter more fully set out in the notice of meeting dated 15 November 2024, the Company confirms that the Meeting has taken place and that the Extraordinary Resolutions were approved. The Company further gives notice and confirms that the Initial Supplemental Trust Deed and the Further Supplemental Trust Deed have been executed and that the Effective Date (as defined in the Further Supplemental Trust Deed) is 12 December 2024.

Stockholders are informed that, as a result of the Initial Supplemental Trust Deed being approved and executed, the Trustee under the Trust Deed and other Finance Documents is now GLAS Trustees Limited. In addition, the Registrar is now GLAS Specialist Services Limited, whose contact details are set out below.

One of the approvals sought in the Extraordinary Resolutions was to de-list the Stock from the London Stock Exchange. Following implementation of the Extraordinary Resolutions and the de-listing of the Stock, the Company will cease to make information available via its website and the RNS service. Information will instead be provided to Stockholders via a secure web portal hosted by GLAS Specialist Services Limited in its capacity as Registrar. Stockholders and persons holding a beneficial interest in the Stock are encouraged to contact GLAS Specialist Services Limited at tes@glas.agency to obtain access to the secure web portal, in order to continue to receive information under and in accordance with the terms of the Trust Deed as amended.

The Company will continue to keep Stockholders notified of any relevant developments in accordance with applicable laws and regulations.

Capitalised terms used in this announcement and not otherwise defined shall have the meanings given to them in the Trust Deed dated 5 October 2006 (as amended and supplemented from time to time) constituting the Stock and originally made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (“**Law Debenture**”), unless the context otherwise requires.

Please note that neither Law Debenture nor GLAS Trustees Limited have been involved in the preparation or formulation of this announcement, the Notice of Meeting or the Extraordinary Resolutions and express no views or opinions on this announcement, the Notice of Meeting, or the Extraordinary Resolutions. Stockholders are advised to take their own legal, financial and/or tax advice in relation to this announcement, the Notice of Meeting and the Extraordinary Resolutions.

Stockholders should contact the following for further information:

Company

XPE Group PLC

c/o Pradera Lateral Limited
5th Floor
20 Fenchurch Street
London
EC3M 3BY

Email: XPE@praderalateral.com

Attention: Matt Beddow

Registrar

GLAS Specialist Services Limited

55 Ludgate Hill
London
EC4M 7JW

Email: tes@glas.agency

This announcement is made by XPE Group PLC

Dated: 12 December 2024