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RNS Number: 9220P

12 December 2024

NOTICE OF INTENTION TO DELIST FROM THE LONDON STOCK EXCHANGE

£354,876,000 8.75 per cent. (previously 5.562 per cent.) First Mortgage Debenture Stock due 2027

(the "Stock")

issued by

XPE GROUP PLC

(the "Company")

(incorporated with limited liability in England and Wales with registered number 05890611)

The Company refers to the Stock (ISIN: GB00B1DBF788) which is admitted to listing on the Official List of the Financial Conduct Authority ("**FCA**") and to trading on the main market for listed securities of the London Stock Exchange (the "**LSE**").

Further to the Company's announcement of 12 December 2024 of the successful passing of the Extraordinary Resolutions set out in the notice of meeting of stockholders dated 15 November 2024, the Company hereby gives notice that, in an effort to streamline and simplify processes and increase administrative efficiencies, it has been requested that the FCA cancel the listing of the Stock on the Official List and the LSE cancel the admission to trading of the Company's Stock on the main market for listed securities of the LSE (the "**Delisting**").

In accordance with UK Listing Rule 21.2.17R, the Company is required to give at least 20 business days' notice of the intended Delisting. Accordingly, it is intended that the Delisting will become effective from 8:00 a.m. 16 January 2025, such that the last date of trading of its Stock on the LSE will be 15 January 2025.

The Delisting was approved by an Extraordinary Resolution of the holders of the Stock on 12 December 2024.

Following the Delisting, it will no longer be possible to trade the Stock on the LSE.

Any holder of Stock that has any questions in relation to the Delisting is recommended to consult their own investment adviser or broker.

Company

XPE Group PLC
c/o Pradera Lateral Limited
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20 Fenchurch Street
London
EC3M 3BY

Email: XPE@praderalateral.com

Attention: The Directors

ENDS

Important Notice

This announcement is not intended to, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities whether pursuant to this announcement or otherwise.

Overseas jurisdictions

The distribution of this announcement in jurisdictions outside the United Kingdom may be restricted by law and therefore persons into whose possession this announcement comes should inform themselves about, and observe, such restrictions. Any failure to comply with the restrictions may constitute a violation of the securities law of any such jurisdiction.

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION YOU SHOULD TAKE, YOU SHOULD IMMEDIATELY CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 (IF YOU ARE IN THE UNITED KINGDOM) OR ANOTHER APPROPRIATELY AUTHORISED INDEPENDENT FINANCIAL ADVISER (IF YOU ARE NOT).

12 December 2024
