

XPE Group PLC

Q2 Stockholder Update Call Recording Available

RNS Number: 4772D

XPE GROUP PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 8.75 per cent. First Mortgage Debenture Stock 2027

XPE GROUP PLC (THE "**COMPANY**") ANNOUNCES Q2 STOCKHOLDER UPDATE CALL RECORDING AVAILABLE ON COMPANY WEBSITE

9 September 2024

### **Q2 Stockholder Call Recording Available**

Further to the Company announcement made on 2 September 2024 (the "**Q2 Update Call RNS**") announcing a call with Stockholders to provide an overview of an operation and market update in respect of trading numbers in the financial quarter ending on 30 June 2024 (the "**Q2 Update**"), the Company announces that a recording of the update call, which took place at 11 a.m. BST on 9 September 2024 (the "**Q2 Update Call**"), is now available on the Company's website in order to aid those Stockholders who wish to review the recording of the Q2 Update Call. The Q2 Update is also available on the Company's website at <https://xpegroup.co.uk/quarterlyreports/>.

On the Q2 Update Call, directors of the Company and individuals from Pradera Lateral Limited, the Company's asset manager ("**Pradera Lateral**") presented a brief overview of the Q2 Update (the "**Company Presentation**").

No commercially sensitive or price sensitive information was discussed or disclosed during the Company Presentation, save for such information that had previously been publicly discussed or disclosed. This announcement provides neither a comprehensive nor a complete description of the Company Presentation. Stockholders who are interested in the Q2 Update are encouraged to review the Q2 Update and the recording of the Q2 Update Call.

The information reflects an overview of what was previously publicly disclosed and is available on the Company's website.

The Company will continue to keep Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this Notice and not otherwise defined shall have the meanings given to them in the Supplemental Trust Deed dated 23 May 2024, the Supplemental Trust Deed dated 5 September 2023 and the trust deed dated 5 October 2006 (as amended and supplemented from time to time and together with the Supplemental Trust Deeds, the "**Trust Deed**") constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (the "**Trustee**"), unless the context otherwise requires.

**Please note that the Trustee has not been involved in the preparation or formulation of the Q2 Update, this announcement or any announcement in respect of the Q2 Update and will**

**not be participating in the Update Call and expresses no views or opinions on the Q2 Update or this announcement. Stockholders are advised to take their own legal, financial and/or tax advice in relation to the matters discussed on the Update Call and the Q2 Update.**

Stockholders should contact the following for further information:

**Company**

Simmons & Simmons LLP  
Citypoint  
1 Ropemaker Street  
London  
EC2Y 9SS  
United Kingdom

Email: [intu@simmons-simmons.com](mailto:intu@simmons-simmons.com)

Attention: James Taylor

**Registrar**

Link Group  
PXS 1  
Central Square  
29 Wellington Street  
Leeds  
LS1 4DL  
United Kingdom

Telephone: +44 371 664 0300

(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 -17:30, Monday to Friday excluding public holidays in England and Wales)

Email: [shareholderenquiries@linkgroup.co.uk](mailto:shareholderenquiries@linkgroup.co.uk)

This announcement is made by XPE GROUP PLC

Dated: 9 September 2024