

Intu Debenture PLC

Notice of Adjourned Meeting

RNS Number: 2331L

INTU DEBENTURE PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 8.75 per cent. First Mortgage Debenture Stock 2027

INTU DEBENTURE PLC (THE "**COMPANY**") ANNOUNCES PUBLICATION OF NOTICE OF ADJOURNED MEETING OF STOCKHOLDERS

18 April 2024

### **Notice of Adjourned Meeting**

Further to the Company's announcement on 16 April 2024, announcing that the Stockholder meeting held on 16 April 2024 was adjourned for want of a quorum of Stockholders being present in person or by proxy, the Company has, in accordance with the terms of the Trust Deed, convened an adjourned meeting of the Stockholders to consider those matters set out in the Notice of Adjourned Meeting of Stockholders dated 18 April 2024 (the "**Adjourned Meeting**") at which the Stockholders will be asked to approve an Extraordinary Resolution regarding the approval of the business plan uploaded to the Company's website on 15 February 2024<sup>1</sup> and proposed amendments to the Trust Deed amongst other matters, each such matter more fully set out in the Notice of Adjourned Meeting. The Adjourned Meeting is to be held on 14 May 2024 virtually by way of videoconference at 10.00 a.m. (London time).

Stockholders should refer to the Notice of Adjourned Meeting for further details in connection with participating in the Adjourned Meeting and/or voting in respect of the Extraordinary Resolution. The quorum required at the Adjourned Meeting shall be any Stockholder or Stockholders present in person or by proxy whatever the nominal amount of the Stock held by them.

The Notice of Adjourned Meeting (which sets out the Extraordinary Resolution being proposed to the Stockholders, the background to that Extraordinary Resolution and details the terms of the Supplemental Trust Deed (each term as defined in the Notice of Adjourned Meeting)) will be distributed to the Stockholders by post and will also be made available through a secured web portal the details of which are available from the Trustee who can be contacted at [legalnotices@lawdeb.com](mailto:legalnotices@lawdeb.com). A copy of the Notice of Adjourned Meeting has been submitted to the National Storage Mechanism and will be available shortly for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Company will continue to keep Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this Notice and not otherwise defined shall have the meanings given to them in the trust deed dated 5 October 2006 (as amended and supplemented from time to time (most recently amended by a Supplemental Trust Deed dated 5 September 2023 (the "**Trust**

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<sup>1</sup> <https://debentureplc.com/wp-content/uploads/2024/02/Intu-Debenture-Business-Plan-Update-RNS.pdf>

**Deed"))**) constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (the “**Trustee**”), unless the context otherwise requires.

**Please note that the Trustee has not been involved in the preparation or formulation of this announcement, the Notice of Adjourned Meeting or the Extraordinary Resolution and expresses no views or opinions on this announcement, the Notice of Adjourned Meeting or the Extraordinary Resolution. Stockholders are advised to take their own legal, financial and/or tax advice in relation to this announcement, the Notice of Adjourned Meeting and the Extraordinary Resolution.**

Stockholders should contact the following for further information:

### **Company**

Simmons & Simmons LLP  
Citypoint  
1 Ropemaker Street  
London  
EC2Y 9SS  
United Kingdom

Email: [intu@simmons-simmons.com](mailto:intu@simmons-simmons.com)

Attention: James Taylor

### **Registrar**

Link Group  
PXS 1  
Central Square  
29 Wellington Street  
Leeds  
LS1 4DL  
United Kingdom

Telephone: +44 371 664 0300

(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 -17:30, Monday to Friday excluding public holidays in England and Wales)

Email: [shareholderenquiries@linkgroup.co.uk](mailto:shareholderenquiries@linkgroup.co.uk)

This announcement is made by Intu Debenture PLC

Dated: 18 April 2024