

Intu Debenture PLC

Notice of Meeting

RNS Number: 8550H

INTU DEBENTURE PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 8.75 per cent. First Mortgage Debenture Stock 2027

INTU DEBENTURE PLC (THE "**COMPANY**") ANNOUNCES PUBLICATION OF NOTICE OF MEETING OF STOCKHOLDERS

21 March 2024

Notice of Meeting

Intu Debenture PLC has, in accordance with the terms of the Trust Deed, convened a meeting of the Stockholders to consider those matters set out in the Notice of Meeting of Stockholders (the "**Meeting**") at which the Stockholders will be asked to approve an Extraordinary Resolution regarding the approval of the business plan uploaded to the Company's website on 15 February 2024¹ and proposed amendments to the Trust Deed amongst other matters, each such matter more fully set out in the Notice of Meeting. The Meeting is to be held on 16 April 2023 virtually by way of videoconference at 10.00 a.m. (London time).

Stockholders should refer to the Notice of Meeting for further details in connection with participating in the Meeting and/or voting in respect of the Extraordinary Resolution.

The Notice of Meeting (which sets out the Extraordinary Resolution being proposed to the Stockholders, the background to that Extraordinary Resolution and details the terms of the Supplemental Trust Deed (each term as defined in the Notice of Meeting)) will be distributed to the Stockholders by post and will also be made available through a secured web portal the details of which are available from the Trustee who can be contacted at legalnotices@lawdeb.com. A copy of the Notice of Meeting has been submitted to the National Storage Mechanism and will be available shortly for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Company will continue to keep Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this Notice and not otherwise defined shall have the meanings given to them in the trust deed dated 5 October 2006 (as amended and supplemented from time to time (most recently amended by a Supplemental Trust Deed dated 5 September 2023 (the "**Trust Deed**"))) constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (the "**Trustee**"), unless the context otherwise requires.

Please note that the Trustee has not been involved in the preparation or formulation of this announcement, the Notice of Meeting or the Extraordinary Resolution and expresses no

¹ <https://debentureplc.com/wp-content/uploads/2024/02/Intu-Debenture-Business-Plan-Update-RNS.pdf>

views or opinions on this announcement, the Notice of Meeting or the Extraordinary Resolution. Stockholders are advised to take their own legal, financial and/or tax advice in relation to this announcement, the Notice of Meeting and the Extraordinary Resolution.

Stockholders should contact the following for further information:

Company

Simmons & Simmons LLP
Citypoint
1 Ropemaker Street
London
EC2Y 9SS
United Kingdom

Email: intu@simmons-simmons.com

Attention: James Taylor

Registrar

Link Group
PXS 1
Central Square
29 Wellington Street
Leeds
LS1 4DL
United Kingdom

Telephone: +44 371 664 0300

(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 -17:30, Monday to Friday excluding public holidays in England and Wales)

Email: shareholderenquiries@linkgroup.co.uk

This announcement is made by Intu Debenture PLC

Dated: 21 March 2024