

Intu Debenture PLC

2022 Audited Accounts Available

INTU DEBENTURE PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 8.75 per cent. First Mortgage Debenture Stock 2027

INTU DEBENTURE PLC (THE "**COMPANY**") ANNOUNCES 2022 AUDITED ACCOUNTS AVAILABLE ON COMPANY WEBSITE

RNS number: 4958X

20 December 2023

**Audited Accounts Available for the year ended 31 December 2022**

The Company announces that its audited accounts for the year ended 31 December 2022 are now available on its website at [https://debentureplc.com/wp-content/uploads/2023/12/Intu-Debenture-Plc\\_31.12.2022-signed.pdf](https://debentureplc.com/wp-content/uploads/2023/12/Intu-Debenture-Plc_31.12.2022-signed.pdf) .

The Company also announces that the audited accounts for the year ended 31 December 2022 for the Charging Subsidiaries have also been finalised and will be filed in accordance with the requirements of applicable legislation.

The Company will continue to keep Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this Notice and not otherwise defined shall have the meanings given to them in the Supplemental Trust Deed dated 5 September 2023 and the trust deed dated 5 October 2006 (as amended and supplemented from time to time and together with the Supplemental Trust Deed, the "**Trust Deed**") constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (the "**Trustee**"), unless the context otherwise requires.

**Please note that the Trustee has not been involved in the preparation or formulation of this announcement.**

Stockholders should contact the following for further information:

**Company**

Simmons & Simmons LLP  
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Email: [intu@simmons-simmons.com](mailto:intu@simmons-simmons.com)

Attention: James Taylor

**Registrar**

Link Group  
PXS 1  
Central Square  
29 Wellington Street  
Leeds  
LS1 4DL  
United Kingdom

Telephone: +44 371 664 0300

(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 -17:30, Monday to Friday excluding public holidays in England and Wales)

Email: [shareholderenquiries@linkgroup.co.uk](mailto:shareholderenquiries@linkgroup.co.uk)

Alvarez & Marsal Europe LLP and Milbank LLP have been retained as financial and legal advisers to an ad hoc group of Stockholders. Their contact details are as follows:

[ProjectIrisAMTeam@alvarezandmarsal.com](mailto:ProjectIrisAMTeam@alvarezandmarsal.com) and [Iris@milbank.com](mailto:Iris@milbank.com).

This announcement is made by Intu Debenture PLC

Dated: 20 December 2023