

Intu Debenture PLC

2020 Audited Accounts Available

RNS Number: 9244B

INTU DEBENTURE PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 5.562 per cent. First Mortgage Debenture Stock 2027

INTU DEBENTURE PLC (THE "**COMPANY**") ANNOUNCES 2020 AUDITED ACCOUNTS AVAILABLE ON COMPANY WEBSITE

5 October 2022

Audited Accounts Available for the year ended 31 December 2020

The Company announces that its audited accounts for the year ended 31 December 2020 are now available on its website at <https://debentureplc.com/wp-content/uploads/2022/10/Intu-Debenture-Plc-Annual-Report-and-Financial-Statements-FY20.pdf>.

The Company will continue to keep Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this Notice and not otherwise defined shall have the meanings given to them in the Supplemental Trust Deed dated 30 July 2020 and the trust deed dated 5 October 2006 (as amended and supplemented from time to time and together with the Supplemental Trust Deed, the "**Trust Deed**") constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (the "**Trustee**"), unless the context otherwise requires.

Please note that the Trustee has not been involved in the preparation or formulation of the Q2 Update, this announcement or any announcement in respect of the Q2 Update, the Q2 Update Call or the Q2 Update Call Slides and did not participate in the Q2 Update Call and expresses no views or opinions on the Q2 Update, the Q2 Update Call Slides, the Q2 Update Call or this announcement. Stockholders are advised to take their own legal, financial and/or tax advice in relation to the Q2 Update, the Q2 Update Call Slides and the Q2 Update Call.

Stockholders should contact the following for further information:

Company

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Email: intu@simmons-simmons.com

Attention: James Taylor

Registrar

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(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 -17:30, Monday to Friday excluding public holidays in England and Wales)

Email: shareholderenquiries@linkgroup.co.uk

Alvarez & Marsal Europe LLP and Milbank LLP have been retained as financial and legal advisers to an ad hoc group of Stockholders. Their contact details are as follows:

ProjectIrisAMTeam@alvarezandmarsal.com and Iris@milbank.com.

This announcement is made by Intu Debenture PLC

Dated: 5 October 2022