

Intu Debenture PLC

Q2 Stockholder Update Call Recording Available

RNS Number: **6948A**

INTU DEBENTURE PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 5.562 per cent. First Mortgage Debenture Stock 2027

INTU DEBENTURE PLC (THE "**COMPANY**") ANNOUNCES Q2 STOCKHOLDER UPDATE CALL RECORDING AVAILABLE ON COMPANY WEBSITE

26 September 2022

Q2 Stockholder Call Recording Available

Further to the Company announcement made on 21 September 2022 (the "**Q2 Update Call RNS**") announcing a call with Stockholders to provide an overview of an operation and market update in respect of trading numbers in the financial quarter ending on 30 June 2022 (the "**Q2 Update**"), the Company announces that a recording of the update call, which took place at 11:00am BST on 26 September 2022 (the "**Q2 Update Call**"), is now available on the Company's website. The Q2 Update is also available on the Company's website at <https://debentureplc.com/quarterlyreports/>.

On the Q2 Update Call, directors of the Company and individuals from APAM Limited, the Company's asset manager ("**APAM**") presented a brief overview of the Q2 Update (the "**Company Presentation**") and answered queries from those Stockholders who registered to attend in accordance with the procedure set out in the Q2 Update Call RNS (the "**Stockholder Q&A Session**").

To assist in their presentation, APAM prepared a simplified and shortened series of slides reflecting a condensed version of the Q2 Update (the "**Q2 Update Call Slides**"). The Q2 Update Call Slides have, together with the recording of the Q2 Update Call, been made available on the Company's website at <https://debentureplc.com/quarterlyreports/> in order to aid those Stockholders who wish to review the recording of the Q2 Update Call.

No commercially sensitive or price sensitive information was discussed or disclosed during the Company Presentation or during the Stockholder Q&A Session, save for such information that had previously been publicly discussed or disclosed. This announcement provides neither a comprehensive nor a complete description of the Company Presentation or the Stockholder Q&A Session. Stockholders who are interested in the Q2 Update are encouraged to review the Q2 Update, the Q2 Update Call Slides and the recording of the Q2 Update Call.

The information reflects an overview of what was previously publicly disclosed and is available on the Company's website.

The Company will continue to keep Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this Notice and not otherwise defined shall have the meanings given to them in the Supplemental Trust Deed dated 30 July 2020 and the trust deed dated 5 October 2006 (as amended and supplemented from time to time and together with the Supplemental Trust Deed, the "**Trust Deed**") constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (the "**Trustee**"), unless the context otherwise requires.

Please note that the Trustee has not been involved in the preparation or formulation of the Q2 Update, this announcement or any announcement in respect of the Q2 Update, the Q2 Update Call or the Q2 Update Call Slides and did not participate in the Q2 Update Call and expresses no views or opinions on the Q2 Update, the Q2 Update Call Slides, the Q2 Update Call or this announcement. Stockholders are advised to take their own legal, financial and/or tax advice in relation to the Q2 Update, the Q2 Update Call Slides and the Q2 Update Call.

Stockholders should contact the following for further information:

Company

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Attention: James Taylor

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(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 -17:30, Monday to Friday excluding public holidays in England and Wales)

Email: shareholderenquiries@linkgroup.co.uk

Alvarez & Marsal Europe LLP and Milbank LLP have been retained as financial and legal advisers to an ad hoc group of Stockholders. Their contact details are as follows:

ProjectIrisAMTeam@alvarezandmarsal.com and Iris@milbank.com.

This announcement is made by Intu Debenture PLC

Dated: 26 September 2022