

Intu Debenture PLC

Scheduled Stockholder Call

RNS Number: **1813K**

INTU DEBENTURE PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 5.562 per cent. First Mortgage Debenture Stock 2027

INTU DEBENTURE PLC (THE "**COMPANY**") ANNOUNCES SCHEDULED STOCKHOLDER CALL IN RESPECT OF Q4 2021 and FY22-24 BUSINESS PLAN

3 May 2022

Scheduled Stockholder Call

Further to the Company announcement made on 14 April 2022 (available on the Company website at <https://debentureplc.com/rns/>), the Company has scheduled a one and a half hour call with the Stockholders to take place at 11:30am BST on 11 May 2022 (the "**Update Call**"). Directors of the Company and individuals from APAM Limited will present a brief overview of both the financial quarter ending on 31 December 2021 and the FY22-24 Business Plan (the "**Update Report**") (available on the Company's website at <https://debentureplc.com/rns/>) to those Stockholders who have registered to attend in accordance with the procedure set out in this announcement ("**Registered Stockholders**").

Registered Stockholders will have the opportunity at the end of the Update Call to ask any clarificatory questions that have arisen from their review of the Update Report (the "**Q&A Session**"). Commercially sensitive and price sensitive information will not be discussed or disclosed on the Update Call, including during the Q&A Session.

Stockholders who are interested in joining the Update Call must email Intudebenture@simmons-simmons.com on or before 5pm BST on 10 May 2022 and provide confirmation of their proposed attendance.

Stockholders who register for the call will be provided with an individualised attendance link to join the Update Call. These personalised registration links will allow access to a virtual "lobby" and a Simmons host (the "**Host**") will admit attendees to the Update Call from the virtual "lobby". The Company may require proof of holdings prior to providing the individualised attendance link.

In the interests of ensuring a productive call with interested parties, only one attendee per personalised registration link will be admitted from the virtual "lobby" to the Update Call. Therefore, if multiple members of a Stockholder's organisation wish to attend the Update Call, it is imperative that each individual contact Simmons & Simmons LLP, at the above email address, directly to receive their own individualised registration link.

Prior to the commencement of the Q&A Session at the end of the Update Call, all attendees, other than the Company and APAM presenters, will be muted. A hand-raised function during the Q&A Session will enable individual attendees to be unmuted by the Host in order to ask their clarificatory

questions in relation to the Update Report. For the purposes of the recording of the Update Call, attendees asking questions will be expected to announce themselves and their organisation.

The Update Call will be recorded.

The Company will continue to keep Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this announcement and not otherwise defined shall have the meanings given to them in the Supplemental Trust Deed dated 30 July 2020 and the trust deed dated 5 October 2006 (as amended and supplemented from time to time and together with the Supplemental Trust Deed, the "**Trust Deed**") constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (the "**Trustee**"), unless the context otherwise requires.

Please note that the Trustee has not been involved in the preparation or formulation of the Update Report, this announcement or any announcement in respect of the Update Report and will not be participating in the Update Call and expresses no views or opinions on the Update Report or this announcement. Stockholders are advised to take their own legal, financial and/or tax advice in relation to the matters discussed on the Update Call and the Update Report.

Stockholders should contact the following for further information:

Company

Simmons & Simmons LLP
Citypoint
1 Ropemaker Street
London
EC2Y 9SS
United Kingdom

Email: intu@simmons-simmons.com

Attention: James Taylor

Registrar

Link Group
PXS 1
Central Square
29 Wellington Street
Leeds
LS1 4DL
United Kingdom

Telephone: +44 371 664 0300

(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 -17:30, Monday to Friday excluding public holidays in England and Wales)

Email: shareholderenquiries@linkgroup.co.uk

Alvarez & Marsal Europe LLP and Milbank LLP have been retained as financial and legal advisers to an ad hoc group of Stockholders. Their contact details are as follows:

ProjectIrisAMTeam@alvarezandmarsal.com and Iris@milbank.com.

This announcement is made by Intu Debenture PLC

Dated: 3 May 2022