

Intu Debenture PLC

Stockholder Call Recording Available

RNS Number: 9163H

INTU DEBENTURE PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 5.562 per cent. First Mortgage Debenture Stock 2027

INTU DEBENTURE PLC (THE "**COMPANY**") ANNOUNCES BUSINESS PLAN UPDATE CALL RECORDING AVAILABLE ON COMPANY WEBSITE

6 August 2021

Stockholder Call Recording Available

Further to the Company announcement made on 29 July 2021 announcing the Business Plan Update Stockholder Call (the "**Stockholder Call RNS**"), the Company announces that a recording of this call, which took place at 9:30am BST on 5 August 2021 (the "**Update Call**"), is now available on the Company's website at <https://debentureplc.com/quarterlyreports/>.

On the Update Call, directors of the Company and individuals from APAM Limited ("**APAM**") presented a brief overview of the Business Plan Update Report 2021 and answered queries from those Stockholders who registered to attend in accordance with the procedure set out in the Stockholder Call RNS.

Commercially sensitive and price sensitive information was not discussed or disclosed at any point on the Update Call.

The Company will continue to keep Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this Notice and not otherwise defined shall have the meanings given to them in the Supplemental Trust Deed dated 30 July 2020 and the trust deed dated 5 October 2006 (as amended and supplemented from time to time and together with the Supplemental Trust Deed, the "**Trust Deed**") constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (the "**Trustee**"), unless the context otherwise requires.

Please note that the Trustee has not been involved in the preparation or formulation of the Business Plan or the Business Plan Update Report 2021, this announcement or any announcement in respect of the Business Plan or the Business Plan Update Report 2021 and did not participate in the Update Call and expresses no views or opinions on the Business Plan, the Business Plan Update Report 2021, the Update Call or this announcement. Stockholders are advised to take their own legal, financial and/or tax advice in relation to the Company's Business Plan and Business Plan Update Report 2021.

Stockholders should contact the following for further information:

Company

Simmons & Simmons LLP
Citypoint
1 Ropemaker Street
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EC2Y 9SS
United Kingdom

Email: intu@simmons-simmons.com

Attention: Peter Manning and James Taylor

Registrar

Link Group
10th Floor
Central Square
29 Wellington Street
Leeds
LS1 4DL
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Telephone: +44 371 664 0300

(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 -17:30, Monday to Friday excluding public holidays in England and Wales)

Email: shareholderenquiries@linkgroup.co.uk

Alvarez & Marsal Europe LLP and Milbank LLP have been retained as financial and legal advisers to an ad hoc group of Stockholders. Their contact details are as follows:

ProjectIrisAMTeam@alvarezandmarsal.com and Iris@milbank.com.

This announcement is made by Intu Debenture PLC

Dated: 6 August 2021