

Intu Debenture PLC

Business Plan Update Report 2021 Stockholder Call

RNS Number: 9724G

INTU DEBENTURE PLC

LEI: 213800UX3TM5RGB1UF29

£354,876,000 5.562 per cent. First Mortgage Debenture Stock 2027

INTU DEBENTURE PLC (THE "**COMPANY**") ANNOUNCES STOCKHOLDER CALL

29 July 2021

Business Plan Update Report 2021 Stockholder Call

Further to the Company announcement made on 26 July 2021 announcing the Business Plan Update and Scheduled Stockholder Call, the Company announces a one-hour call with Stockholders to take place at 9:30am BST on 5 August 2021 (the "**Update Call**") in relation to the Business Plan Update Report 2021, which was published on the Company's website at <https://debentureplc.com/quarterlyreports/> on 26 July 2021.

Directors of the Company and individuals from APAM Limited ("**APAM**") will present a brief overview of the Business Plan Update Report 2021 and Stockholders who have registered to attend in accordance with procedure set out herein will have the opportunity at the end of the Update Call to ask any clarificatory questions that have arisen from their review of the report (the "**Q&A Session**").

Stockholders who are interested in joining the Update Call must email Intudebenture@simmons-simmons.com on or before 5pm on 4 August 2021 and provide confirmation of their proposed attendance.

Stockholders who register for the call will be provided with an individualised attendance link to join the Update Call. These personalised registration links will allow access to a virtual "lobby" and a Simmons host (the "**Host**") will admit attendees to the Update Call from the virtual "lobby".

In the interests of ensuring a productive call with interested parties, only one attendee per personalized registration link will be admitted from the virtual "lobby" to the Update Call. Therefore if multiple members of a Stockholder's organization wish to attend the Update Call, it is imperative that each individual contact Simmons & Simmons directly to receive their own individualised registration link.

Prior to the commencement of the Q&A Session at the end of the Update Call, all attendees, other than the Company and APAM presenters, will be muted. A hand-raised function during the Q&A Session will enable individual attendees to be unmuted by the Host in order to ask their clarificatory questions in relation to the Business Plan Update Report 2021. For the purposes of the recording of the Update Call, attendees asking questions will be expected to announce themselves and their organization.

Commercially sensitive and price sensitive information will not be discussed or disclosed at any point on the Update Call, including during the Q&A Session.

The Update Call will be recorded.

The Company will continue to keep Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this Notice and not otherwise defined shall have the meanings given to them in the Supplemental Trust Deed dated 30 July 2020 and the trust deed dated 5 October 2006 (as amended and supplemented from time to time and together with the Supplemental Trust Deed, the "**Trust Deed**") constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c. (the "**Trustee**"), unless the context otherwise requires.

Please note that the Trustee has not been involved in the preparation or formulation of the Business Plan or the Business Plan Update Report 2021, this announcement or any announcement in respect of the Business Plan or the Business Plan Update Report 2021 and will not be participating in the Update Call and expresses no views or opinions on the Business Plan, the Business Plan Update Report 2021 or this announcement. Stockholders are advised to take their own legal, financial and/or tax advice in relation to the Company's Business Plan and Business Plan Update Report 2021.

Stockholders should contact the following for further information:

Company

Simmons & Simmons LLP
Citypoint
1 Ropemaker Street
London
EC2Y 9SS
United Kingdom

Email: intu@simmons-simmons.com

Attention: Peter Manning and James Taylor

Registrar

Link Group
10th Floor
Central Square
29 Wellington Street
Leeds
LS1 4DL
United Kingdom

Telephone: +44 371 664 0300

(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 -17:30, Monday to Friday excluding public holidays in England and Wales)

Email: shareholderenquiries@linkgroup.co.uk

Alvarez & Marsal Europe LLP and Milbank LLP have been retained as financial and legal advisers to an ad hoc group of Stockholders. Their contact details are as follows:

ProjectIrisAMTeam@alvarezandmarsal.com and Iris@milbank.com.

This announcement is made by Intu Debenture PLC

Dated: 29 July 2021