

24 March 2021

Intu Debenture PLC

Auditor Appointment

RNS Number: 3974T

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LEI: 213800UX3TM5RGB1UF29

INTU DEBENTURE PLC (THE "**COMPANY**") ANNOUNCES AUDITOR APPOINTMENT

24 March 2021

Auditor Appointment

The Company announces that it has selected BDO LLP to replace Deloitte LLP ("**Deloitte**") as auditor of the Company.

Deloitte has resigned as the Company's auditor with effect from 11 March 2021. A copy of Deloitte's statement of reasons relating to its resignation is available here <https://debentureplc.com/wp-content/uploads/2021/03/Intu-Deb-Deloitte-Resignation-letter-intu-Debenture-PLC.pdf> and will separately be sent to shareholders for information only, as required by Section 520(2) of the Companies Act 2006.

The Company will continue to keep the Stockholders notified of any relevant developments in accordance with applicable law and regulation.

Capitalised terms used in this announcement and not otherwise defined shall have the meanings given to them in the trust deed dated 5 October 2006 (as amended and supplemented from time to time, including by the Supplemental Trust Deed dated 30 July 2020, the "**Trust Deed**") constituting the Stock and made between the Company, the Charging Subsidiaries (as defined in the Trust Deed), and The Law Debenture Trust Corporation p.l.c., unless the context otherwise requires.

Stockholders should contact the following for further information:

Company

Simmons & Simmons LLP

Citypoint

1 Ropemaker Street

London

EC2Y 9SS

United Kingdom

Email: intu@simmons-simmons.com

Attention: Peter Manning and James Taylor

Registrar

Link Group

10th Floor

Central Square

29 Wellington Street

Leeds

LS1 4DL

United Kingdom

Telephone: +44 371 664 0300

(Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales)

Email: shareholderenquiries@linkgroup.co.uk

Alvarez & Marsal Europe LLP and Milbank LLP have been retained as financial and legal advisers to an ad hoc group of Stockholders. Their contact details are as follows: ProjectIrisAMTeam@alvarezandmarsal.com and Iris@milbank.com.

This announcement is made by Intu Debenture PLC

Dated: 24 March 2021